

<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
1.	Complaint against HCMFA (Adv. Pro. No. 21-3004)	1-21
2.	Amended Complaint against NPA et al. (Adv. Pro. No. 21-3005)	22-95
3.	Amended Complaint against HCMS (Adv. Pro. No. 21-3006)	96-179
4.	Amended Complaint against HCRE et al (Adv. Pro. No. 21-3007)	180-263
5.	HCMFA's Original Answer (Adv. Pro. No. 21-3004)	264-271
6.	HCMS's Answer to Plaintiff's Complaint (Adv. Pro. No. 21-3006)	272-281
7.	HCRE's Answer to Plaintiff's Complaint (Adv. Pro. No. 21-3007)	282-291
8.	HCMS's Motion For Leave to File Amended Answer and Brief In Support (Adv. Pro. No. 21-3006)	292-312
9.	HCRE's Motion For Leave to File Amended Answer and Brief In Support (Adv. Pro. No. 21-3007)	313-333
10.	HCMFA's Motion For Leave to Amend Answer (Adv. Pro. No. 21-3004)	334-383
11.	NexPoint's Motion For Leave to Amend Answer (Adv. Pro. No. 21-3005)	384-393
12.	HCMS's First Amended Answer to Plaintiff's Complaint (Adv. Pro. No. 21-3006)	394-404
13.	HCMFA's Amended Answer (Adv. Pro. No. 21-3004)	405-414
14.	NexPoint's First Amended Answer (Adv. Pro. No. 21-3005)	415-423
15.	NexPoint's Answer to Amended Complaint (Adv. Pro. No. 21-3005)	424-437
16.	HCMS's Answer to Amended Complaint (Adv. Pro. No. 21-3006)	438-453
17.	HCRE's Answer to Amended Complaint (Adv. Pro. No. 21-3007)	454-470
18.	HCMFA's Objections and Responses to Plaintiff's Requests For Admissions, Interrogatories, and Requests For Production (Adv. Pro. No. 21-3004)	471-478
19.	NexPoint's Objections and Responses to Plaintiff's Requests For Admissions, Interrogatories, and Requests For Production (Adv. Pro. No. 21-3005)	479-487
20.	HCMS's Responses to Highland Capital Management, L.P.'s First Requests For Admissions (Adv. Pro. No. 21-3006)	488-492

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22.	HCRE's Responses to Debtor Highland Capital Management, L.P.'s Requests For Admissions (Adv. Pro. No. 21-3007)	499-505
23.	HCRE's Answers to Debtor Highland Capital Management, L.P.'s First Set of Interrogatories (Adv. Pro. No. 21-3007)	506-512
24.	James Dondero's Objections and Responses to Plaintiff's Requests For Admission, Interrogatories, and Requests For Production (Adv. Pro. No. 21-3003)	513-529
25.	Nancy Dondero's Objections and Responses to Plaintiff's Requests For Admission, Interrogatories, and Requests For Production (Adv. Pro. No. 21-3003)	530-546
26.	The Dugaboy Investment Trust's Objections and Responses to Plaintiff's Requests For Admission, Interrogatories, and Requests For Production (Adv. Pro. No. 21-3003)	547-562
27.	NexPoint's Objections and Responses to Plaintiff's Requests For Admission, Interrogatories, and Requests For Production (Adv. Pro. No. 21-3005)	563-576
28.	HCMS's Objections and Responses to Plaintiff's Requests For Admission, Interrogatories, and Requests For Production (Adv. Pro. No. 21-3006)	577-590
29.	HCRE's Objections and Responses to Plaintiff's Requests For Admission, Interrogatories, and Requests For Production (Adv. Pro. No. 21-3007)	591-604
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35.	HCMFA's Incumbency Certificate, April 2019	788-789
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40.	Summary of Assets and Liabilities for Non-Individuals (Adv. Pro. No. 21-3003) (J. Dondero 5/8/21 Depo., Ex. 17)	812-815
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48.	Plaintiff's Amended Notice of Rule 30(b)(6) Deposition to HCMS (Adv. Pro. No. 21-3006)	848-853
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51.	Jim Dondero 2018 PY Comp Statement	862-863
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54.	5/2/19 e-mail and attachment (Promissory Note)	870-873
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66.	HCMLP Audited Financial Statements for 2011	1051-1100
67.	James Dondero 2019 Form W-2 (NexPoint Residential Trust Inc.) (REDACTED)	1101-1103
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67-3.	James Dondero 2013 Form 1040 (pdf page 279 of 335) (REDACTED)	1108-1110
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67-9.	James Dondero 2019 Form 1040 (pdf page 242 of 301) (REDACTED)	1126-1128
68.	Jim Dondero 2016 PY Comp Statement	1129-1130
69.	HCMLP Audited Financial Statements for 2014	1131-1180
70.	HCMLP Audited Financial Statements for 2015	1181-1235
71.	HCMLP Audited Financial Statements for 2016	1236-1286
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<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
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75.	HCMLP Operating Results (February 2018) (J. Dondero 5/8/21 Depo., Ex. 2)	1341-1353
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77.	Dondero Promissory Note in the amount of \$2.5m dated August 13, 2018 (J. Dondero 5/8/21 Depo., Ex. 4)	1357-1359
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79.	December 3, 2020 Demand Letter (J. Dondero 5/8/21 Depo., Ex. 6)	1370-1373
80.	James Dondero's Original Answer (Adv. Pro. No. 21-3003) (J. Dondero 5/8/21 Depo., Ex. 7)	1374-1382
81.	James Dondero's Objections and Responses to Highland Capital Management, L.P.'s First Request For Admissions (Adv. Pro. No. 21-3003) (J. Dondero 5/8/21 Depo., Ex. 8)	1383-1389
82.	James Dondero's Objections and Responses to Highland Capital Management, L.P.'s First Set of Interrogatories (Adv. Pro. No. 21-3003) (J. Dondero 5/8/21 Depo., Ex. 9)	1390-1396
83.	James Dondero's Amended Answer (Adv. Pro. No. 21-3003) (J. Dondero 5/8/21 Depo., Ex. 10)	1397-1405
84.	James Dondero's Objections and Responses to Highland Capital Management, L.P.'s Second Request For Admissions (Adv. Pro. No. 21-3003) (J. Dondero 5/8/21 Depo., Ex. 11)	1406-1411
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86.	May 18, 2018 Management Representation Letter (J. Dondero 5/8/21 Depo., Ex. 14)	1420-1431
87.	Statement of Financial Affairs For Nonindividuals Filing Bankruptcy (Case No. 19-34054) (J. Dondero 5/8/21 Depo., Ex. 19)	1432-1474
88.	October 2019 Monthly Operating Report (Case No. 19-34054) (J. Dondero 5/8/21 Depo., Ex. 20)	1475-1486
89.	November 2019 Monthly Operating Report (Case No. 19-34054) (J. Dondero 5/8/21 Depo., Ex. 21)	1487-1496
90.	Exhibit C, Liquidation Analysis/Financial Projections (Case No. 19-34054) (J. Dondero 5/8/21 Depo., Ex. 23)	1497-1505
91.	Highland Capital Management LP Financial Projections (1/28/21) (J. Dondero 5/8/21 Depo., Ex. 24)	1506-1514
92.	2017 Workpapers (P. Burger 7/30/21 Depo., Ex. 3)	1514-1530

<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
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96.	James Dondero 5/28/21 Deposition Transcript	1639-1701
97.	James Dondero 6/1/21 Deposition Transcript	1702-1739
98.	James Dondero 10/29/21 Deposition Transcript	1740-1810
99.	James Dondero 11/4/21 Deposition Transcript	1811-1872
100.	Nancy Dondero 10/18/21 Deposition Transcript	1873-1956
101.	Alan Johnson (Expert)11_02_21 Deposition Transcript	1957-2044
102.	INTENTIONALLY OMITTED	2045
103.	INTENTIONALLY OMITTED	2046
104.	INTENTIONALLY OMITTED	2047
105.	Frank Waterhouse 10/19/21 Deposition Transcript	2048-2178
106.	Payment from James Dondero dated 12/08/17	2179-2183
107.	Payment from James Dondero dated 12/18/17	2184-2194
108.	Payment from James Dondero dated 02/14/19	2195-2206
109.	Payment from James Dondero dated 03/13/2019	2207-2217
110.	Payments from James Dondero dated 05/02/19, 05/03/19, 05/07/19, 05/23/19	2218-2231
111.	Payment from James Dondero dated 06/17/19	2232-2237
112.	Payment from James Dondero dated 12/23/19	2238-2245
113.	Payment from HCMFA dated 05/29/19	2246-2259
114.	Payment from HCMFA dated 09/05/19	2260-2263
115.	Payment from HCMFA dated 10/03/19	2264-2274

<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
116.	Payment from HCRE dated 09/30/19	2275-2283
117.	Payment from NPA dated 04/16/2019	2284-2293
118.	Payment from NPA dated 06/19/19	2294-2299
119.	Payment from NPA dated 07/09/19	2300-2308
120.	Payments from HCMSI and NPA dated 03/05/19 and 03/29/19	2309-2319
121.	Payments from HCMSI and NPA dated 08/09/19, 08/13/19, 08/21/19	2320-2323
122.	Payments from HCRE, HCMSI, NPA dated 12/09/19, 12/30/19	2324-2331
123.	Payments from HCMFA and NPA dated 06/04/19	2332-2341
124.	Payment from NPA, HCMSI, HCRE dated 01/14/21 and 01/21/21	2342-2347
125.	Payment to James Dondero dated 02/02/18	2348-2363
126.	Payments to James Dondero dated 08/01/18 and 08/13/18	2364-2367
127.	Payment to HCMSI dated 05/29/15	2368-2371
128.	Payment to HCMSI dated 10/01/15, 10/02/15, and 10/30/15	2372-2379
129.	Payment to HCMSI dated 10/27/15	2380-2383
130.	Payment to HCMSI dated 10/28/15	2384-2387
131.	Payment to HCMSI dated 11/23/15	2388-2393
132.	Payment to HCMSI dated 11/24/15	2394-2397
133.	Payment to HCMSI dated 02/10/16	2398-2404
134.	Payment to HCMSI dated 02/11/16	2405-2421
135.	Payment to HCMSI dated 04/05/16	2422-2434
136.	Payment to HCMSI dated 05/04/16	2435-2438
137.	Payment to HCMSI dated 07/01/16	2439-2443
138.	Payment to HCMSI dated 08/05/16	2444-2458

<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
139.	Payment to HCMSI dated 08/19/16	2459-2463
140.	Payment to HCMSI dated 09/22/16	2464-2476
141.	Payment to HCMSI dated 12/12/16	2477-2481
142.	Payment to HCMSI dated 03/31/17	2482-2486
143.	Payment to HCMSI dated 03/26/18	2487-2490
144.	Payment to HCMSI dated 06/25/18	2491-2494
145.	Payment to HCMSI dated 05/29/19	2495-2508
146.	Payment to HCMSI dated 06/26/19	2509-2518
147.	Payments to HCMFA dated 05/02/19 and 05/03/19	2519-2532
148.	Payment to HCRE dated 11/27/13	2533-2536
149.	Payment to HCRE dated 01/09/14	2537-2544
150.	Payment to HCRE dated 01/30/14	2545-2548
151.	Payment to HCRE dated 03/28/14	2549-2556
152.	Payment to HCRE dated 01/26/15	2557-2560
153.	Payment to HCRE dated 04/02/15	2561-2567
154.	Payment to HCRE dated 10/12/17	2568-2579
155.	Payment to HCRE dated 10/15/18	2580-2589
156.	Payment to HCRE dated 09/25/19	2590-2598
157.	Payment to NPA dated 08/21/14	2599-2603
158.	Payment to NPA dated 10/01/14	2604-2611
159.	Payment to NPA dated 11/14/14	2612-2615
160.	Payment to NPA dated 01/29/15	2616-2620
161.	Payment to NPA dated 07/22/15	2621-2636

<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
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163.	Robert Half Legal Invoice dated 06/17/21	2641-2643
164.	Robert Half Legal Invoice dated 07/01/21	2644-2646
165.	Robert Half Legal Invoice dated 07/15/21	2647-2649
166.	Robert Half Legal Invoice dated 08/19/21	2650-2652
167.	Robert Half Legal Invoice dated 09/16/21	2653-2655
168.	Robert Half Legal Invoices dated 09/02/21 and 09/30/21	2656-2659
169.	Highland December 2020 Billing Detail	2660-2671
170.	Highland January 2021 Billing Detail	2672-2694
171.	Highland February 2021 Billing Detail	2695-2700
172.	Highland March 2021 Billing Detail	2701-2727
173.	Highland April 2021 Billing Detail	2728-2764
174.	Highland May 2021 Billing Detail	2765-2813
175.	Highland June 2021 Billing Detail	2814-2852
176.	Highland July 2021 Billing Detail	2853-2878
177.	Highland August 2021 Billing Detail	2879-2883
178.	Highland Supplemental August 2021 Billing Detail	2884-2904
179.	Highland September 2021 Billing Detail	2905-2914
180.	Highland October 2021 Billing Detail	2915-2945
181.	Declaration of Dennis C. Sauter, Jr. (Adv. Pro. No. 21-3004)	2946-2977
182.	GAF Resolution Memo dated May 28, 2019	2978-2980
183.	INTENTIONALLY OMITTED	2981
184.	Defendant James Dondero's Rule 26 Initial Disclosures	2982-2990

<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
185.	Plaintiff's Third Amended Notice of Rule 30(b)(6) Deposition to HCMFA (Adv. Pro. No. 21-3004)	2991-2998
186.	INTENTIONALLY OMITTED	2999
187.	INTENTIONALLY OMITTED	3000
188.	Email from David Klos to the Debtor's Corporate Accounting group, with a copy to Melissa Schroth, dated February 2, 2018 (Adv. Pro. No. 21-3003)	3001-3002
189.	Email dated February 2, 2018 confirming a wire transfer in the amount of \$3,825,000 from the Debtor to James Dondero (Adv. Pro. No. 21-3003)	3003-3004
190.	(a) Email from Blair Hillis to David Klos and the Debtor's Corporate Accounting group, with a copy to Melissa Schroth, dated August 1, 2018 and (b) an email from David Klos to the Debtor's Corporate Accounting group, with a copy to Melissa Schroth, dated August 1, 2018 (Adv. Pro. No. 21-3003)	3005-3006
191.	Email chain re Objections to Rule 30(b)(6) Notices (October 7 – 15, 2021)	3007-3012
192.	Dustin Norris 12/1/21 Deposition Transcript	3013-3082
193.	Dennis C. Sauter 11/17/21 Deposition Transcript	3083-3125
194.	Kristin Hendrix 10/27/21 Deposition Transcript	3126-3180
195.	David Klos 10/27/21 Deposition Transcript	3181-3238
196.	Debtor's back-up for the December Monthly Operating Report, titled "December 2019 Due From Affiliates" (Adv. Pro. No. 21-3003)	3239-3240
197.	Debtor's back-up for the September Monthly Operating Report, titled "September 2020 Due From Affiliates" (Adv. Pro. No. 21-3003)	3241-3242
198.	Debtor's back-up for the January 2021 Monthly Operating Report, titled "January 2021 Due From Affiliates" (Adv. Pro. No. 21-3003)	3243-3244
199.	Debtor's January 2021 Affiliates Loan Receivables Summary (Adv. Pro. No. 21-3003)	3245-3246
200.	Amortization Schedule (K. Hendrix 10/27/21 Depo., Ex. 14)	3247-3258
201.	Debtor's Motion to Cause Distributions to Certain "Related Entities" (Case No. 19-34054)	3259-4125
202.	Committee's Objection to Debtor's Motion to Cause Distributions to Certain "Related Entities" (Case No. 19-34054)	4126-4140

<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
203.	Joinder of Acis Capital Management, L.P. and Acis Capital Management GP, LLC to Committee's Objection to Debtor's Motion to Cause Distributions to Certain "Related Entities" (Case No. 19-34054)	4141-4150
204.	Debtor's Reply in Support of Motion to Cause Distributions to Certain "Related Entities" (Case No. 19-34054)	4151-4161
205.	NexPoint's Amended and Restated Shared Services Agreement as of January 1, 2018 (Adv. Pro. No. 21-3005)	4162-4181
206.	Transcript of February 2, 2021 Hearing	4182-4477
207.	Transcript of February 3, 2021 Hearing	4478-4735
208.	Declaration of David Klos in Support of Highland Capital Management, L.P.'s Motion for Partial Summary Judgment in Notes Actions	4736-4815
209.	Stipulation Governing the Admissibility of Evidence in Connection with Plaintiff's Motion for Partial Summary Judgment (Adv. Pro. No. 21-3003, Docket No. 128)	4816-4835
210.	Nancy Dondero 4/29/22 Deposition Transcript	4836-4874
211.	Highland Capital Management L.P.'s Notice of Second Amended Subpoena to the Dugaboy Investment Trust (N. Dondero 4/29/22 Depo., Ex. 1)	4875-4884
212.	HCMFA Promissory Note in the amount of \$2.3m dated February 26, 2014 (N. Dondero 4/29/22 Depo., Ex. 3; J. Dondero 5/5/22 Depo., Ex. 2)	4885-4887
213.	HCMFA Promissory Note in the amount of \$4m dated February 26, 2014 (N. Dondero 4/29/22 Depo., Ex. 4; J. Dondero 5/5/22 Depo., Ex. 3)	4888-4890
214.	Defendant's Original Answer (Adv. Pro. No. 21-3082) (N. Dondero 4/29/22 Depo., Ex. 5; J. Dondero 5/5/22 Depo., Ex. 4)	4891-4899
215.	James Dondero 5/5/22 Deposition Transcript	4900-4981
216.	Highland Capital Management L.P.'s Third Amended Notice of Rule 30(b)(6) Deposition to Highland Capital Management Fund Advisors, L.P. (J. Dondero 5/5/22 Depo., Ex. 1)	4982-4988
217.	Acknowledgment from HCMLP dated 4/15/19 (J. Dondero 5/5/22 Depo., Ex. 5)	4989-4990

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218.	June 2, 2021 Demand Letter (J. Dondero 5/5/22 Depo., Ex. 6)	4991-5004
219.	2/26/14 & 2/26/16 Loan Summary (J. Dondero 5/5/22 Depo., Ex. 7)	5005-5007
220.	Highland Capital Management Fund Advisors, L.P.'s Objections and Responses to Plaintiff's Requests for Admission, Interrogatories and Requests for Production (J. Dondero 5/5/22 Depo., Ex. 8)	5008-5023
221.	HCMFA's Consolidated Financial Statements and Supplemental Information (December 31, 2014) (Adv. Pro. No. 21-3082) (FILED UNDER SEAL)	5024
222.	HCMFA's Consolidated Financial Statements and Supplemental Information (December 31, 2016) (Adv. Pro. No. 21-3082) (FILED UNDER SEAL)	5025
223.	HCMFA's Consolidated Financial Statements and Supplemental Information (December 31, 2013) (Adv. Pro. No. 21-3082) (FILED UNDER SEAL)	5026
224.	HCMFA's Consolidated Financial Statements and Supplemental Information (December 31, 2015) (Adv. Pro. No. 21-3082) (FILED UNDER SEAL)	5027
225.	HCMFA's Consolidated Financial Statements and Supplemental Information (December 31, 2017) (Adv. Pro. No. 21-3082) (FILED UNDER SEAL)	5028
226.	HCMFA Promissory Note in the amount of \$4m dated February 26, 2014	5029-5031
227.	HCMFA Promissory Note in the amount of \$2.3m dated February 26, 2016	5032-5034
228.	Payment from HCMFA dated 12/28/21	5035-5039
229.	Payment from HCMFA dated 09/01/16	5040-5043
230.	Payment from HCMFA dated 04/12/17	5044-5048
231.	May 21, 2015 Management Representation Letter	5049-5062
232.	May 19, 2017 Management Representation Letter	5063-5073
233.	Complaint against HCMFA (Adv. Pro. No. 21-3082)	5074-5107

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234.	HCMFA's Original Answer (Adv. Pro. No. 21-3082)	5108-5116
235.	Payment to HCMFA dated 02/26/14 (\$4 million)	5117-5120
236.	Payment to HCMFA dated 02/26/16 (\$2.3 million)	5121-5127
237.	Nancy Dondero's acceptance of appointment of family trustee for the Dugaboy Family Trust effective October 14, 2015	5128-5133
238.	Stipulation Concerning the Application of Certain Payments to Principal and Interest Under the Pre-2019 Notes	5134-5147
239.	Declaration of David Klos in Support of Highland Capital Management L.P.'s Motion for Summary Judgment (" <u>Second Klos Declaration</u> ")	5148-5215
240.	Alan Johnson 5/27/22 Deposition Transcript	5216-5240

Dated: May 27, 2022.

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717)
John A. Morris (NY Bar No. 266326)
Gregory V. Demo (NY Bar No. 5371992)
Hayley R. Winograd (NY Bar No. 5612569)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
Email: jpomerantz@pszjlaw.com
jmorris@pszjlaw.com
gdemo@pszjlaw.com
hwinograd@pszjlaw.com

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Tel: (972) 755-7100
Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.

CERTIFICATE OF SERVICE

I hereby certify that, on May 27, 2022, a true and correct copy of the foregoing Appendix was served electronically upon all parties registered to receive electronic notice in this case via the Court's CM/ECF system.

/s/ Zachery Z. Annable

Zachery Z. Annable